



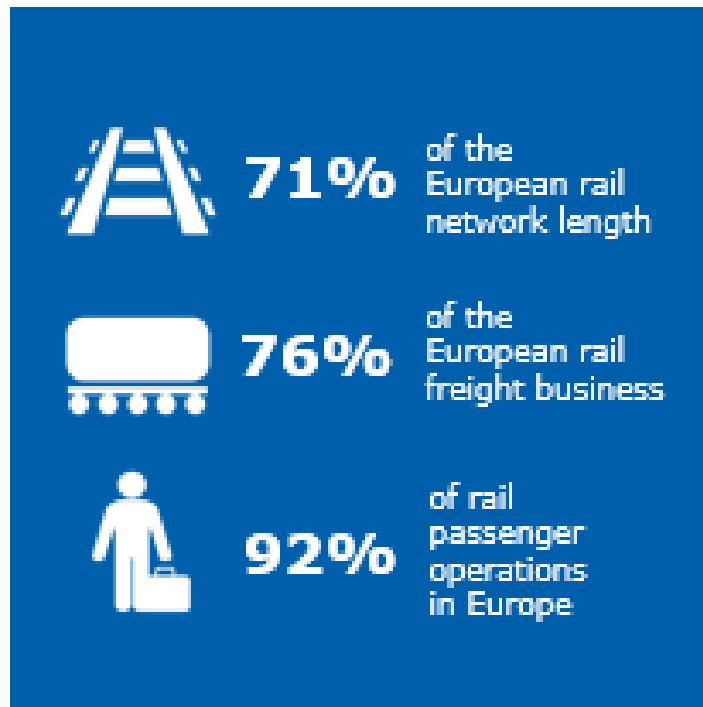
CER Policy Agenda 2019-2024

PRIME Plenary
13 June 2019, Bern

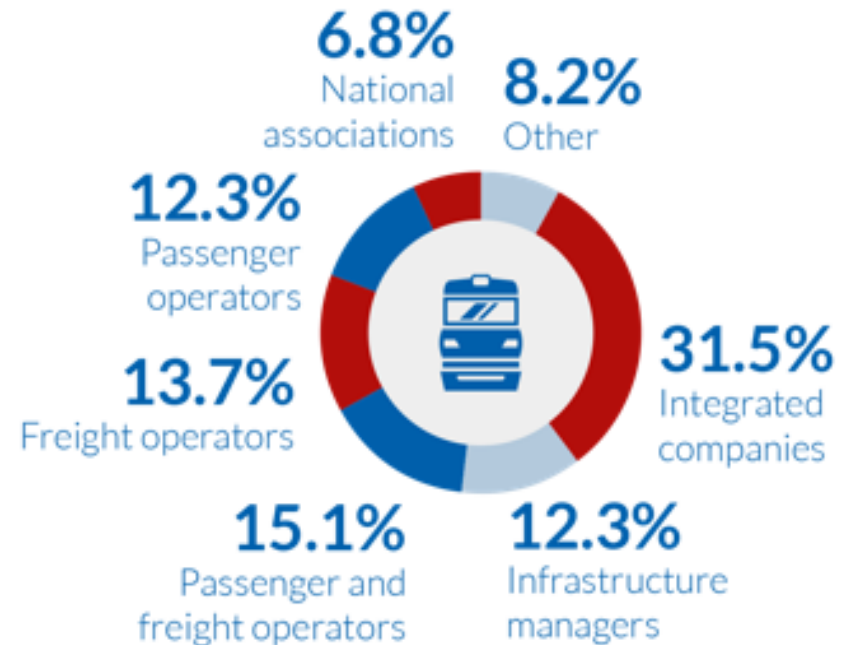
Libor Lochman
Executive Director

CER members' diversity

CER Membership



CER Member Diversity



Through a series of meetings and email exchanges, CER members collectively decided on the vision and policy priorities for 2019-2024:

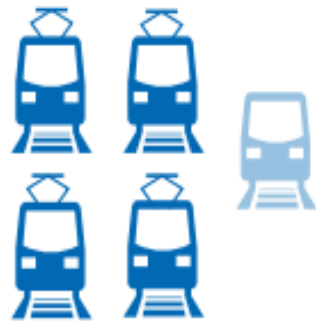


Rail today: creates jobs, is safe, clean, and energy efficient

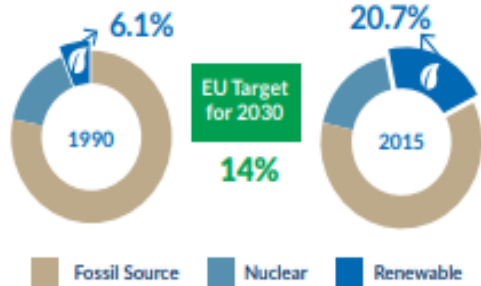
European railways already deliver zero-emission transport

4 trains out of 5 are already running on **electricity**, which is becoming greener

The railway sector is already **beyond the EU's 2030 renewable energy target** for transport



Rail's energy mix in the EU, 2015 compared to 1990



Millions of persons employed

1.3 million directly
>1 million indirectly

Rail is **6x more energy-efficient** than road due to physical advantages such as lower rolling stock and air resistance.



Distance per energy unit consumed


Rail is 9x less CO₂ intensive than road for freight and air travel for passengers.

Specific CO₂ emissions per transport mode

Passenger


Rail
(28 gCO₂/pkm)


Road
(102 gCO₂/pkm)


Air
(244 gCO₂/pkm)

Freight


Rail
(16 gCO₂/tkm)


Inland waterways
(51 gCO₂/tkm)


Road
(140 gCO₂/tkm)

Rail is more than

20x safer

than road.



Our Vision

A Union where railways are

- a competitive and viable **first-choice transport mode** for both passengers and freight customers;
- continue being **the safest mode** for land transportation, with an increased focus also on security
- central to the delivery of Europe's goals of **cutting greenhouse gas emissions**, reducing air pollution and congestion, achieving energy security;
- the backbone of a **seamless and integrated transport system** in close cooperation with the other transport modes;
- an enabling factor for the **competitiveness of the European economy**, supporting economic growth and job creation
- and an attractive, diverse and **socially responsible employer**, and attracting talents;

The enablers of our vision

Five sectoral commitments

The right policies

Further digitalisation of all processes and services

Even more customer-oriented services



Even more sustainable railways



Sustainable financing models for railways



Embracing new market opportunities



Keeping close the EU-UK relationship



Ensuring a stable regulatory environment



Promoting digitalisation and innovation



Ensuring adequate funding

Guaranteeing fair intermodal competitive conditions

Promoting environmental sustainability



Promoting transport security



Ensuring connectivity with Asia

The enablers of our vision

Policy targets – rail specific

- No further primary legislation (no 5th rail package; all efforts should be dedicated to a **swift implementation of the Technical Pillar** of the 4RP)
- Rail sector's priorities reflected in the evaluation and possible revision of the **TEN-T Regulation** and **Regulation 913/2010** concerning a European Rail Network for Competitive Freight
- An appropriate legal solution for implementing TTR, for example by adapting **Annex VII of Directive 2012/34/EU** on the schedule for capacity allocation
- A strong and increased transport budget for the **Connecting Europe Facility** in order to complete the TEN-T network and support the digital transformation of operations, including ERTMS deployment on board and on track

Policy targets - multimodal

- Defend the **2011 White Paper modal shift** targets and a **strengthening of the CO2 reduction targets** for 2030 (-25%) 2040 (-65%) and 2050 (-100%), compared to 1990
- Ensure rail sector's priorities are reflected in **new White Paper (expected for 2021)**
- Push for a better implementation of user pays and polluter pays principle reflecting the results of the **transport costs internalisation study** commissioned by DG MOVE
- A level **playing field between all modes** of transport, especially on taxation (energy, VAT, and kerosene) and the Emissions Trading System (ETS)




The Voice of European Railways

**COMMUNITY OF EUROPEAN RAILWAY
AND INFRASTRUCTURE COMPANIES**

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Thank you

**For more
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