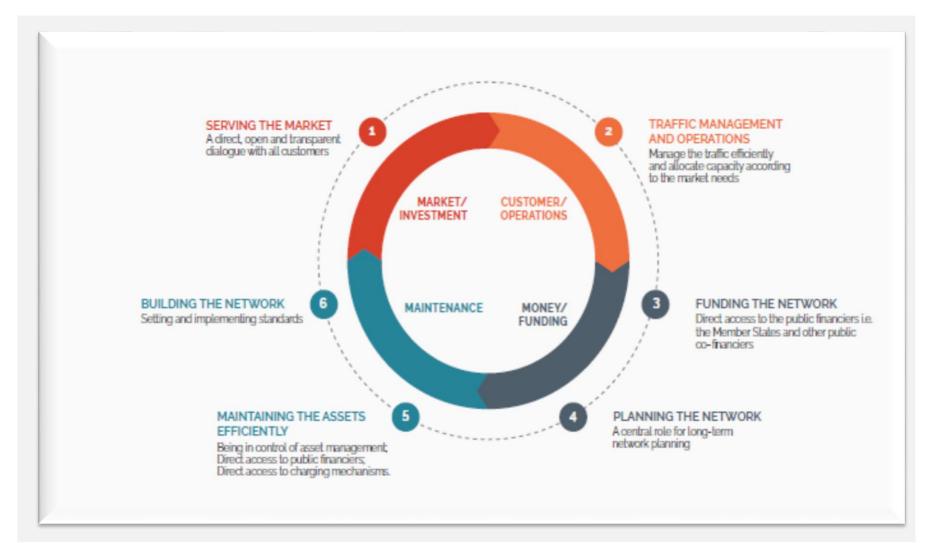


« Trends & Priorities for 2019-2024 »

Presentation to the PRIME Plenary Meeting
Agenda point 6) "Priorities for the 2019-2024 Commission – Presentation of EIM"
Author: Monika Heiming
Thursday, 13th June 2019
Bern (CH)

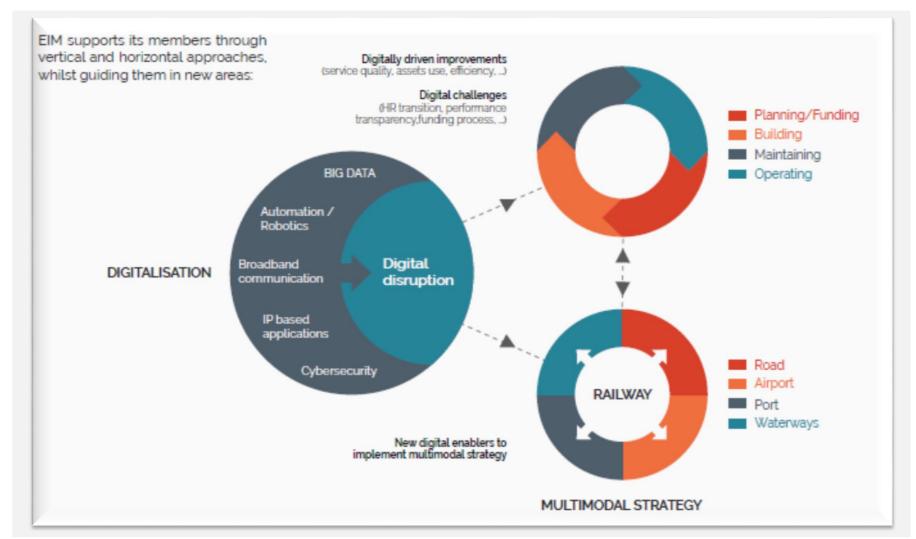


The business model of rail infrastructure managers





The evolution of rail infrastructure managers





Main trends relevant for the IMs

The 5 main trends below have the highest impact on the Single European Railway Area





Main expectations from the EU

Political framework reflecting the strategic role of the rail infrastructure manager



- Connectivity between modes
- Interfacing between IMs
- Multimodal layers and services

Increased EU funding (CEF, other)



- Deployment of TEN-T and RFCs
- Deployment of ERTMS
- More capacity, performance, sustainability

Innovation programme favouring the development of the rail infrastructure manager (e.g. Horizon Europe)



- Smart rail infrastructure
- Shift to digitalisation and robotisation
- Quicker innovation cycles



Outlook

